Haskayne School of Business

PERSONAL FINANCIAL PLANNING

Bachelor of Commerce (BComm)

Personal Financial Planners provide expertise to individuals in matters related to taxes, investments, retirement, and estate planning. Over the course of your studies you’ll be introduced to tools such as planned giving, life insurance, and wills so you can assist individuals who face complex challenges in achieving their financial goals. You’ll complete formal presentations, group projects and various case studies during the course of your degree.

Did You Know?

Our co-operative education (co-op) program will give you 12 to 16 months of paid full-time work experience before graduating in your chosen field. More than 85% of co-op students are employed within three months of graduation.

Awards

CHRISTINE YOUNG MEMORIAL BURSARY IN BUSINESS - UP TO $5,000
CHANCELLOR’S CLUB SCHOLARSHIP - UP TO $10,000 (RENEWABLE)

Job Titles

BENEFITS CONSULTANT
FINANCIAL PLANNER
PERSONAL WEALTH MANAGER

Student Clubs

ASSOCIATION OF RISK MANAGEMENT AND INSURANCE
COMMERCE UNDERGRADUATE SOCIETY

Naheed Nenshi
BComm’93

Nenshi has been the Mayor of Calgary since 2013. He is the first Canadian winner of the World Mayor Prize by the City Mayors Foundation, which he won in 2015.

Risk management and insurance with Norma Nielson prepared me for my career. I took what I learned and applied it to my Certified Financial Planner designation exam. I now happily work as a financial planner with Sun Life Financial, and I regularly review my books and notes from Norma’s classes.

Kailee R., BComm’14

View Program Requirements

1. Visit ucalgary.ca/future-students/undergraduate/explore-programs
2. Select your program
3. Select your type of admission (high school or transfer)
4. Choose the location of your high school

Sample First-Year Courses

- Principles of Microeconomics (ECON 201)
- Principles of Macroeconomics (ECON 203)
- Junior English
- Introduction to Business Analytics (MGST 217)
- Introductory Calculus (MATH 249) or University Calculus I (MATH 265)
- Introduction to Statistics I (STAT 213)
- Introduction to Business Skills (SGMA 217)

In addition to the seven courses above, you may take three additional courses. Visit ucalgary.ca/pubs/calendar/current/ha-4-1-1.html for details. Transfer students should contact the Haskayne Undergraduate office for a transfer specific program plan.